

12 ACCOUNTANTS' REPORT (Cont'd)
(Prepared for the inclusion in this Prospectus)



ERNST & YOUNG

9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)

9.10 Amount due from customer on contract

	<u>2007</u> RM	Restated As at 31 May <u>2008</u> RM	<u>2009</u> RM	Audited As at <u>31.3.2010</u> RM
Contract cost incurred to-date	-	-	-	31,638
Attributable profits	-	-	-	98,935
	-	-	-	130,573
Less: Progress billings	-	-	-	-
Amount due from customer on contract	-	-	-	130,573

9.11 Due from immediate holding company and ultimate holding company

The amount due from immediate holding company as at 31 May 2009 arose from the ordinary course of business and was unsecured, non interest bearing and the credit term granted was 90 days.

The amount due from ultimate holding company is non-trade in nature, unsecured, non interest bearing and has no fixed term of repayment.

9.12 Cash and bank balances

	<u>2007</u> RM	Restated As at 31 May <u>2008</u> RM	<u>2009</u> RM	Audited As at <u>31.3.2010</u> RM
Cash on hand and at banks	5,913,564	6,901,125	1,618,554	5,519,615
Deposits with licensed banks	-	-	11,000,000	6,800,000
	5,913,564	6,901,125	12,618,554	12,319,615
Weighted average effective interest rates of deposits at end of financial year/period	n/a	n/a	1.90%	2.02%
Average maturities of deposits at end of financial year/period	n/a	n/a	90 days	78 days

12 ACCOUNTANTS' REPORT (Cont'd)
(Prepared for the inclusion in this Prospectus)



ERNST & YOUNG

9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)

9.13 Share capital

	<u>2007</u>	Restated As at 31 May <u>2008</u>	<u>2009</u>	Audited As at <u>31.3.2010</u>
Number of ordinary shares of RM1.00/RM0.10 each				
Authorised:				
At beginning of year/period	10,000,000	10,000,000	10,000,000	10,000,000
Sub-division of ordinary shares	-	-	-	90,000,000
At end of year/period	<u>10,000,000</u>	<u>10,000,000</u>	<u>10,000,000</u>	<u>100,000,000</u>
Issued and fully paid:				
At beginning of year/period	1,443,759	1,443,759	1,443,759	1,925,012
Issue of ordinary shares:				
Bonus issue	-	-	481,253	5,775,036
Sub-division of ordinary shares	-	-	-	69,300,432
At end of year/period	<u>1,443,759</u>	<u>1,443,759</u>	<u>1,925,012</u>	<u>77,000,480</u>
	<u>2007</u>	Restated As at 31 May <u>2008</u>	<u>2009</u>	Audited As at <u>31.3.2010</u>
	RM	RM	RM	RM
Authorised:				
At beginning/end of year/period	<u>10,000,000</u>	<u>10,000,000</u>	<u>10,000,000</u>	<u>10,000,000</u>
Issued and fully paid:				
At beginning of year/period	1,443,759	1,443,759	1,443,759	1,925,012
Issue of ordinary shares:				
Bonus issue	-	-	481,253	5,775,036
At end of year/period	<u>1,443,759</u>	<u>1,443,759</u>	<u>1,925,012</u>	<u>7,700,048</u>

During the financial year ended 31 May 2009, the Company issued 481,253 new ordinary shares of RM1.00 each as bonus shares out of its share premium account, on the basis of 1 ordinary share for 3 ordinary shares held. The new ordinary shares rank pari passu in all respects with the existing ordinary shares of the Company.

On 13 January 2010, the issued and paid up capital of the Company is authorised to be increased from RM1,925,012 to RM7,700,048 by capitalising a sum of RM5,775,036 ("the said sum") from the unappropriated profits, being part of the reserves of the Company as at 30 November 2009 and the said sum be applied in paying up in full for 5,775,036 new ordinary shares of RM1.00 each ("the new shares") in the capital of the Company to be distributed at par and credited as fully paid up to the shareholder whose name appears on the Register of Members at the close of business on 17 December 2009, in proportion of 3 new ordinary shares for every 1 ordinary share held. The new shares shall, on allotment and issue, rank pari passu in all respects with the existing ordinary shares of the Company.

12 ACCOUNTANTS' REPORT (Cont'd)
(Prepared for the inclusion in this Prospectus)



9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)

9.13 Share capital (contd.)

On 13 January 2010, the 7,700,048 ordinary shares of RM1.00 each in the issued and paid-up capital of the Company is authorised to be subdivided into 77,000,480 ordinary shares of RM0.10 each and the authorised capital of the Company which is RM10,000,000 divided into 10,000,000 ordinary shares of RM1.00 each be altered by subdividing the 10,000,000 ordinary shares of RM1.00 each into 100,000,000 ordinary shares of RM0.10 each.

9.14 Share premium

	<u>2007</u> RM	Restated As at 31 May <u>2008</u> RM	<u>2009</u> RM	Audited As at <u>31.3.2010</u> RM
At beginning of year/period	1,656,241	1,656,241	1,656,241	1,174,988
Capitalisation as bonus shares (Note 9.13)	-	-	(481,253)	-
At end of year/period	<u>1,656,241</u>	<u>1,656,241</u>	<u>1,174,988</u>	<u>1,174,988</u>

9.15 Retained earnings

The entire retained earnings as at 31 March 2010 is available for distribution as tax exempt dividend.

9.16 Hire purchase payable

	<u>2007</u> RM	Restated As at 31 May <u>2008</u> RM	<u>2009</u> RM	Audited As at <u>31.3.2010</u> RM
Future minimum lease payments:				
Not later than 1 year	-	35,784	35,784	8,944
Later than 1 year and not later than 2 years	-	35,784	2,980	-
Later than 2 years and not later than 5 years	-	2,980	-	-
Total future minimum lease payments	-	<u>74,548</u>	<u>38,764</u>	<u>8,944</u>
Less: Future finance charges	-	(5,104)	(1,052)	(90)
Present value of finance lease liabilities	-	<u>69,444</u>	<u>37,712</u>	<u>8,854</u>
Analysis of present value of finance lease liabilities:				
Not later than 1 year	-	31,731	34,765	8,854
Later than 1 year and not later than 2 years	-	34,766	2,947	-
Later than 2 years and not later than 5 years	-	2,947	-	-
	-	<u>69,444</u>	<u>37,712</u>	<u>8,854</u>
Less: Amount due within 12 months	-	(31,731)	(34,765)	(8,854)
Amount due after 12 months	-	<u>37,713</u>	<u>2,947</u>	-

The effective interest rate is 4.65% per annum.

12 ACCOUNTANTS' REPORT (Cont'd)
 (Prepared for the inclusion in this Prospectus)

**9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)****9.17 Lease creditor**

	2007 RM	Restated As at 31 May 2008 RM	2009 RM	Audited As at 31.3.2010 RM
Repayable within one year	215,582	-	-	-

Lease creditor represents lease obligation in respect of development servers.

9.18 Other payables

	2007 RM	Restated As at 31 May 2008 RM	2009 RM	Audited As at 31.3.2010 RM
Accruals	11,322	28,479	51,149	871,511
Other payables	-	-	-	94,710
Deferred income:				
- immediate holding company	-	-	2,666,582	-
- third party	6,000,000	5,200,000	4,399,997	4,400,000
	<u>6,000,000</u>	<u>5,200,000</u>	<u>7,066,579</u>	<u>4,400,000</u>
	<u>6,011,322</u>	<u>5,228,479</u>	<u>7,117,728</u>	<u>5,366,221</u>

The deferred income will be recognised as revenue when the services are rendered by the Company.

9.19 Due to immediate holding company and ultimate holding company

The amount due to immediate holding company is unsecured, non interest bearing and has no fixed term of repayment.

The amount due to ultimate holding company is unsecured, non interest bearing and is payable within 90 days.

12 ACCOUNTANTS' REPORT (Cont'd)
(Prepared for the inclusion in this Prospectus)



9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)

9.20 Significant related party transactions

(a) Significant related party transactions

	Restated Financial year ended 31 May			Unaudited 10 months financial period ended	Audited 10 months financial period ended
	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>31.3.2009</u>	<u>31.3.2010</u>
	RM	RM	RM	RM	RM
Management fees charged by ultimate holding company	361,532	500,103	628,468	478,468	811,855
Other fees charged by immediate holding company					
- Technical fees	175,000	670,000	850,000	850,000	-
- License fees	187,320	-	-	-	-
- Exclusive license fees	104,167	250,000	250,000	208,333	208,333
- System maintenance cost	144,000	432,000	564,300	470,250	1,003,125
Bioinformatics services rendered to immediate holding company	-	(1,388,878)	(12,223,228)	(7,889,937)	(9,245,072)

The related party transactions are negotiated on terms mutually agreed between the parties.

(b) Compensation of key management personnel

	Restated Financial year ended 31 May			Unaudited 10 months financial period ended	Audited 10 months financial period ended
	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>31.3.2009</u>	<u>31.3.2010</u>
	RM	RM	RM	RM	RM
Remuneration of key management personnel (excluding directors)	-	-	139,355	194,100	323,199

12 ACCOUNTANTS' REPORT (Cont'd)
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9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)
9.21 Operating lease arrangements
The Company as lessee

The Company has entered into non-cancellable operating lease agreements for the use of office premises. These leases have an average life of 2 years with renewal but no purchase option included in the contracts. The Company is required to give a three-month notice for the termination of these leases.

The future aggregate minimum lease payments under non-cancellable operating leases contracted for as at the balance sheet date but not recognised as liabilities are as follows:

	2007 RM	Restated As at 31 May 2008 RM	2009 RM	Audited As at 31.3.2010 RM
Future minimum lease payables:				
Not later than 1 year	-	70,435	70,435	130,435
Later than 1 year and not later than 5 years	-	-	70,435	26,739
	-	70,435	140,870	157,174

9.22 Financial instruments
(a) Financial risk management objectives and policies

The Company's financial risk management policy seeks to ensure that adequate financial resources are available for the development of the Company's business whilst managing its interest rate risk, foreign currency risk, liquidity risk and credit risk. The Board reviews and agrees policies for managing each of these risks and they are summarised below. It is, and has been throughout the period under review, the Company's policy not to engage in speculative transactions.

(b) Interest rate risk

Cash flow interest rate risk is the risk that the future cash flows of a financial instrument will fluctuate because of changes in market interest rates. Fair value interest rate risk is the risk that the value of a financial instrument will fluctuate due to changes in market interest rates. As the Company has no significant interest-bearing financial assets, the Company's income and operating cash flows are substantially independent of changes in market interest rates. The Company's interest-bearing financial assets are mainly short term in nature and have been mostly placed in fixed deposits.

The information on maturities days and effective interest rates of financial assets is disclosed in Note 9.12.

12 ACCOUNTANTS' REPORT (Cont'd)
(Prepared for the inclusion in this Prospectus)



9.0 NOTES TO THE FINANCIAL STATEMENTS (CONTD.)

9.22 Financial instruments (contd.)

(c) Foreign currency risk

The Company has no significant foreign exchange exposure as at the balance sheet date.

(d) Liquidity risk

The Company actively manages its debt maturity profile, operating cash flows and the availability of funding so as to ensure that all repayment and funding needs are met. As part of its overall prudent liquidity management, the Company maintains sufficient levels of cash or cash convertible investments to meet its working capital requirements.

(e) Credit risk

The Company's credit risk is primarily attributable to trade receivables.

Credit risks, or the risk of counterparties defaulting, are controlled by the application of credit approvals, limits and monitoring procedures. Credit risks are minimised and monitored via strictly limiting the Company's associations to business partners with high creditworthiness. Trade receivables are monitored on an ongoing basis via Company management reporting procedures.

As at 31 May 2009, the Company has concentration of credit risk in the form of outstanding balance due from immediate holding company arising from the fees receivable representing 90% of the total receivables of the Company.

(f) Fair values

The carrying amounts of financial assets and liabilities of the Company as at 31 March 2010, including amounts due to/from related companies approximated their fair values.

10.0 SIGNIFICANT EVENTS

- (i) On 13 January 2010, the Board is authorised to make an application to Bursa Malaysia Securities Berhad for the admission of the shares in the capital of the Company to the Official List (as defined in the ACE Market Listing Requirements and the Main Market Listing Requirements prescribed by the Exchange).

12 ACCOUNTANTS' REPORT (Cont'd)
(Prepared for the inclusion in this Prospectus)



10.0 SIGNIFICANT EVENTS (CONTD.)

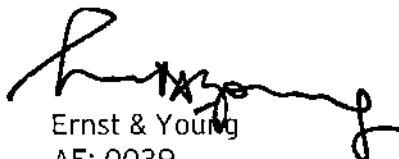
- (ii) On 13 January 2010, the issued and paid up capital of the Company is authorised to be increased from RM1,925,012 to RM7,700,048 by capitalising a sum of RM5,775,036 ("the said sum") from the unappropriated profits, being part of the reserves of the Company as at 30 November 2009 and the said sum be applied in paying up in full for 5,775,036 new ordinary shares of RM1.00 each ("the new shares") in the capital of the Company to be distributed at par and credited as fully paid up to the shareholder whose name appears on the Register of Members at the close of business on 17 December 2009, in proportion of 3 new ordinary shares for every 1 ordinary share held. The new shares shall, on allotment and issue, rank pari passu in all respects with the existing ordinary shares of the Company.
- (iii) On 13 January 2010, the 7,700,048 ordinary shares of RM1.00 each in the issued and paid-up capital of the Company is authorised to be subdivided into 77,000,480 ordinary shares of RM0.10 each and the authorised capital of the Company which is RM10,000,000 divided into 10,000,000 ordinary shares of RM1.00 each be altered by subdividing the 10,000,000 ordinary shares of RM1.00 each into 100,000,000 ordinary shares of RM0.10 each.
- (iv) On 13 January 2010, the Board of Directors has approved the change of financial year end of the Company from 31 May to 30 June. The next audited financial statements shall be for a period of 13 months, made up from 1 June 2009 to 30 June 2010.
- (v) On 25 January 2010, the Company converted to a public limited liability company and assumed its present name of Malaysian Genomics Resource Centre Berhad.


11.0 SUBSEQUENT EVENTS

There were no material events which have arisen subsequent to the balance sheet date, which require disclosure in this report other than the following:

- (i) On 12 May 2010, the Securities Commission granted conditional approval-in-principle for the registration of the Company's prospectus for listing on the ACE Market of Bursa Malaysia Securities Berhad.
- (ii) On 19 May 2010, Bursa Malaysia Securities Berhad granted conditional approval for the admission to the Official List and the listing and quotation of the entire issued and paid-up share capital of the Company on the ACE Market of Bursa Malaysia Securities Berhad.

Yours faithfully


Ernst & Young
AF: 0039
Chartered Accountants


Yap Seng Chong
No. 2190/12/11(J)
Chartered Accountant

13 PROFORMA BALANCE SHEET AND THE REPORTING ACCOUNTANTS' LETTER THEREON
(Prepared for the inclusion in this Prospectus)



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REPORTING ACCOUNTANTS' LETTER ON THE PRO FORMA BALANCE SHEETS
(Prepared for inclusion in the Prospectus to be dated 8 September 2010)

The Board of Directors
Malaysian Genomics Resource Centre Berhad
31-10, Level 10, Signature Office
Bandar Mid Valley
59200 Kuala Lumpur

25 August 2010

Dear Sirs

MALAYSIAN GENOMICS RESOURCE CENTRE BERHAD
PRO FORMA BALANCE SHEETS AS AT 31 MARCH 2010

We report on the Pro Forma Balance Sheets of Malaysian Genomics Resource Centre Berhad (hereinafter referred to as "MGRC" or the "Company") set out in the accompanying statement (which we have stamped for identification purposes), which have been prepared on the basis described in Note 1, for illustrative purposes only, to provide information about how the following transactions might have affected the financial information presented on the basis of the accounting policies adopted by MGRC in preparing the financial statements for the period ended 31 March 2010:

1. (a) Public Issue

Public issue of 17,100,000 new ordinary shares of RM0.10 each in MGRC at an issue price of RM1.08 per new ordinary share for total cash proceeds of RM18,468,000 (hereinafter referred to as "Public Issue").

(b) Offer for Sale

Offer for sale of 2,000,000 ordinary shares of RM0.10 each in MGRC at an offer price of RM1.08 per ordinary share by way of private placement to selected investors (hereinafter referred to as "Offer for Sale").

This report is required by and is given for the purpose of complying with the Prospectus Guidelines - Equity and Debt issued by the Securities Commission and for no other purpose.

Responsibilities

It is the responsibility of the directors of MGRC to prepare the Pro Forma Balance Sheets in accordance with the Prospectus Guidelines - Equity and Debt of the Securities Commission.

**13 PROFORMA BALANCE SHEET AND THE REPORTING ACCOUNTANTS' LETTER
THEREON (Cont'd)**
(Prepared for the inclusion in this Prospectus)



It is our responsibility to form an opinion, as required by the Prospectus Guidelines - Equity and Debt of the Securities Commission as to the proper compilation of the Pro Forma Balance Sheets and to report that opinion to you.

In providing this opinion we are not responsible in updating or refreshing any reports or opinions previously made by us on any financial information used in the compilation of the Pro Forma Balance Sheets, nor do we accept responsibility for such reports or opinions beyond that owed to those to whom those reports or opinions were addressed by us at the dates of their issue.

Basis of Opinion

We conducted our work in accordance with Malaysian Approved Standard on Assurance Engagements, ISAE 3000 - Assurance Engagements Other Than Audit or Reviews of Historical Financial Information. The work that we performed for the purpose of making this report, which involved no independent examination of any of the underlying financial information, consisted primarily of comparing the unadjusted financial information with the source documents, considering the evidence supporting the adjustments and discussing the Pro Forma Balance Sheets with the directors of MGRC.

We planned and performed our work so as to obtain the information and explanations we considered necessary in order to provide us with reasonable assurance that the Pro Forma Balance Sheets have been properly prepared on the basis stated using financial statements prepared in accordance with Financial Reporting Standards in Malaysia, and in a manner consistent with both the format of the financial statements and the accounting policies of MGRC. Our work also involves assessing whether each material adjustment made to the information used in the preparation of the Pro Forma Balance Sheets is appropriate for the purposes of preparing the Pro Forma Balance Sheets.

Opinion

In our opinion:

- (i) the Pro Forma Balance Sheets of MGRC as at 31 March 2010, which have been prepared by the directors of MGRC, have been properly prepared on the basis stated using financial statements prepared in accordance with Financial Reporting Standards in Malaysia and in a manner consistent with both the format of the financial statements and the accounting policies adopted by MGRC; and
- (ii) each material adjustment made to the information used in the preparation of the Pro Forma Balance Sheets is appropriate for the purposes of preparing the Pro Forma Balance Sheets.

Yours faithfully

Ernst & Young
AF: 0039
Chartered Accountants

Yap Seng Chong
No. 2190/12/11(J)
Chartered Accountant

**13 PROFORMA BALANCE SHEET AND THE REPORTING ACCOUNTANTS' LETTER
THEREON (Cont'd)**
(Prepared for the inclusion in this Prospectus)

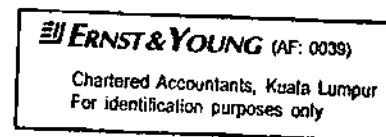


**MALAYSIAN GENOMICS RESOURCE CENTRE BERHAD
PRO FORMA BALANCE SHEETS AS AT 31 MARCH 2010**

The Pro Forma Balance Sheets set out below are presented for illustrative purposes only and are based on the audited balance sheet of Malaysian Genomics Resource Centre Berhad ("MGRC" or the "Company") at 31 March 2010 to show the effects of the Public Issue and Offer for Sale, and proposed utilisation of Public Issue proceeds had they been effected on 31 March 2010.

		Pro Forma I		Pro Forma II	
	Audited As at 31.3.2010 RM	Adjustment for Public Issue and Offer for Sale RM	After Public Issue and Offer for Sale RM	Adjustment for proposed utilisation of proceeds RM	After Pro Forma I and proposed utilisation of proceeds RM
Assets					
Non-current assets					
Plant and equipment	764,881		764,881	6,900,000	7,664,881
Intangible asset	5,600,547		5,600,547		5,600,547
	<u>6,365,428</u>		<u>6,365,428</u>		<u>13,265,428</u>
Current assets					
Trade and other receivables	1,969,836		1,969,836		1,969,836
Due from ultimate holding company	51,236		51,236	365,000	416,236
Cash and bank balances	12,319,615	18,468,000	30,787,615	(10,390,000)	20,397,615
	<u>14,340,687</u>		<u>32,808,687</u>		<u>22,783,687</u>
Total assets	<u>20,706,115</u>		<u>39,174,115</u>		<u>36,049,115</u>
Equity and liabilities					
Equity attributable to equity holders of the Company					
Share capital	7,700,048	1,710,000	9,410,048		9,410,048
Share premium	1,174,988	16,758,000	17,932,988	(3,125,000)	14,807,988
Retained earnings	5,840,237		5,840,237		5,840,237
	<u>14,715,273</u>		<u>33,183,273</u>		<u>30,058,273</u>
Current liabilities					
Other payables	5,366,221		5,366,221		5,366,221
Hire purchase payable	8,854		8,854		8,854
Due to immediate holding company	253,912		253,912		253,912
Due to ultimate holding company	361,855		361,855		361,855
	<u>5,990,842</u>		<u>5,990,842</u>		<u>5,990,842</u>
Total equity and liabilities	<u>20,706,115</u>		<u>39,174,115</u>		<u>36,049,115</u>
Number of ordinary shares of RM0.10 each in issue	77,000,480		94,100,480		94,100,480
Net assets per ordinary share (sen)	19.1		35.3		31.9
Net tangible assets per ordinary share (sen)	11.8		29.3		26.0

13 PROFORMA BALANCE SHEET AND THE REPORTING ACCOUNTANTS' LETTER THEREON (Cont'd)
(Prepared for the inclusion in this Prospectus)



**MALAYSIAN GENOMICS RESOURCE CENTRE BERHAD
NOTES TO THE PRO FORMA BALANCE SHEETS AS AT 31 MARCH 2010**

The Pro Forma Balance Sheets have been prepared for illustrative purposes only to show the effects on the audited balance sheet of MGRC as at 31 March 2010 of the transactions as stated in Note 1 had the transactions been implemented and completed on that date, and by application of the accounting policies as disclosed in the audited financial statements of MGRC as at 31 March 2010.

1. (a) Public Issue

Public issue of 17,100,000 new ordinary shares of RM0.10 each in MGRC at an issue price of RM1.08 per new ordinary share for total cash proceeds of RM18,468,000 ("Public Issue").

(b) Offer for Sale

Offer for sale of 2,000,000 ordinary shares of RM0.10 each in MGRC at an offer price of RM1.08 per ordinary share by way of private placement to selected investors ("Offer for Sale").

The proposed utilisation of the gross proceeds to be received from the Public Issue of RM18,468,000 is as follows:

	RM
Capital expenditure – computer hardware, sequencing hardware and related equipment	6,900,000
Research and development expenditure	1,510,000
Marketing expenditure	2,000,000
Listing expenses	3,490,000
Working capital	4,568,000
	<u>18,468,000</u>

Estimated expenses relating to the Public Issue amount to RM3,490,000 of which RM3,125,000 will be set off against share premium account and RM365,000 will be borne by the ultimate holding company.

Pro Forma I incorporates the effects of the Public Issue and Offer for Sale.

Pro Forma II incorporates the effects of Pro Forma I and the proposed utilisation of the Public Issue proceeds.

14 OTHER GENERAL INFORMATION

14.1 SHARE CAPITAL

- (a) Save as disclosed in Section 2.4.1 of this Prospectus, no securities will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (b) We have no founder, management or deferred shares. As at the date of this Prospectus, we only have one (1) class of shares, namely ordinary shares of RM0.10 each, all of which rank *pari passu* with one another.
- (c) Save for the Issue Shares reserved for the eligible Directors of our Company as at the date of this Prospectus as disclosed in Section 2.4.1 of this Prospectus and the sale of 539,400 Shares held by Synamatix to the employees of MGRC and Synamatix which includes 75,800 Shares sold each to Ching Soo Meng and Tay Liang Chung who are our Key Management Employees:-
 - (i) no person or Director or employee of our Company has been or is entitled to be given an option to purchase or subscribe for any Shares, stocks or debentures of our Company; and
 - (ii) there is currently no other scheme for or involving the Directors or employees of our Company.
- (d) Save as disclosed in Sections 2.3 and 4.5 of this Prospectus, no shares, debentures, outstanding options, convertible debt securities or uncalled capital of ours' have been or are proposed to be issued as partly or fully paid-up for cash or otherwise than for cash, within the two (2) years preceding the date of this Prospectus.

14.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from our Articles of Association. Terms defined in our Articles of Association shall have the same meanings when used here unless they are otherwise defined here or the context otherwise requires.

Transfer of Securities

35. Exception of transfer

Subject to the Statutes, the Rules and these Articles any member may transfer all or any of his shares by instrument in writing in any usual or common form approved by the Stock Exchange or in any other form which the Directors may approve and any member may transfer Deposited Security in accordance with the Central Depositories Act and the Rules. The instrument shall be executed by or on behalf of the transferor provided that, subject to compliance with the Central Depositories Act and the Rules, an instrument of transfer in respect of which the transferee is the Central Depository shall be effective although not signed by or on behalf of the Central Depository if it has been certified by an authorized depository agent pursuant to Section 18 of the Central Depositories Act. Subject to the Statutes and the Rules the transferor shall remain the holder of the shares transferred until the transfer is registered and the name of the transferee is entered in the register of members in respect thereof.

14 OTHER GENERAL INFORMATION (Cont'd)

36. Transfer of shares by book entry

The transfer of any Deposited Security shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act, and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of such Deposited Security.

37. Obligation to keep register not affected

Nothing in these Articles shall be construed as affecting the obligation of the Company to keep a register of its members under Section 158 of the Act and a register of option holders under Section 68A of the Act and to open them for inspection in accordance with the provisions of the Act except that the Company shall not be obliged to enter in such registers the names and particulars of Depositors who are deemed to be members or option holders.

38. Terms of registration

Subject to compliance with the Central Depositories Act and the Rules the instrument of transfer must be left for registration at the office together with such fee not exceeding Ringgit Malaysia Three (RM3/-) as the Directors from time to time may require or such other sum the Stock Exchange may permit accompanied by the certificate of the shares to which it relates and such other evidence as the Directors may reasonably require to show the right of the transferor to make the transfer, and thereupon the Company shall subject to the powers vested in the Directors by these Articles register the transferee as a shareholder and retain the instrument of transfer.

39. Refusal to register transfer

Subject to the provisions of the Statutes and the Rules, the Directors may decline to register the transfer of a share (not being a fully paid share) to a person of whom they shall not approve, and they may also decline to register the transfer of a share on which the Company has a lien or any transfer of shares, whether fully paid-up or not, made to an infant or person of unsound mind or if the registration of the transfer would result in a contravention of or failure to observe the provisions of a law in Malaysia.

40. Notice of refusal to register transfer

Subject to the Statutes and the Rules, if the Directors decline to register a transfer they shall within one month after the date on which the transfer was lodged with the Company send to the transferor and to the transferee, notice of the refusal.

41. Closing of register

(a) The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine not exceeding in the whole thirty (30) days in any year provided that at least ten (10) clear market days or such other period specified by the Stock Exchange notice of such closure shall be given to the Stock Exchange

14 OTHER GENERAL INFORMATION (Cont'd)

stating the period and the purpose or purposes of such closure. The same shall also be advertised in a major daily newspaper circulating generally throughout Malaysia.

- (b) Subject to Article 57(b) below, the Company may pursuant to Section 34 of the Central Depositories Act and the Rules request for the Record of Depositors and in this connection, may request for the Record of Depositors as at a specified date. At least three (3) clear market days or such other period specified by the Act, the Central Depositories Act, the Rules and/or the Central Depository prior notice shall be given to the Central Depository to enable the Central Depository to prepare the appropriate Record of Depositors.
- (c) A Record of Depositors requested by the Company as at any specified date and/or for any specified purpose when made available to the Company may be treated as the final Record of Depositors as at the specified date and/or for the specified purpose. If there shall be more than one Record of Depositors made available to the Company as at the specified date and/or for the specified purpose then the later or last of the Record of Depositors prepared by the Central Depository and confirmed by the Central Depository as a correct Record of Depositors shall be the final Record of Depositors as at the specified date and/or for the specified purpose. If such confirmation from the Central Depository shall not be available, then the later or last of the Record of Depositors received by the Company shall be deemed to be the final Record of Depositors as at the specified date and/or for the specified purpose.

Remuneration of Directors

83. Remuneration of Director

The Directors shall be paid for their services as follows:-

- (i) Directors who hold no executive office in the Company shall be paid fees by a fixed sum and not by a commission on or percentage of profits or turnover.
- (ii) Fees payable to all Directors shall be determined by the Company in general meeting and shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting. Such fees may be divided among the Directors in such proportions and manner as the Directors shall determine.
- (iii) Any fee paid to an alternate Director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration paid to the latter.
- (iv) If any Director who holds no executive office shall be required to perform extra services or to go or reside abroad or shall otherwise be specially occupied about the Company's business he shall be entitled to receive a salary to be fixed by the Board or at the option of such Director by the Company in general meeting. Such salary may be either in addition to or substitution for any fees payable pursuant to sub-clause (i) of this Article.

14 OTHER GENERAL INFORMATION (Cont'd)

- (v) Salaries payable to Directors who do hold an executive office in the Company may not include a commission on or percentage of turnover but may include a commission on or percentage of profits.

Voting Powers of Shareholders

13. Preference shares

Subject to the Act, any preference shares may, with the sanction of an ordinary resolution, be issued on the terms that they are, or at the option of the Company are liable, to be redeemed and the Company shall not issue preference shares ranking in priority above preference shares already issued, but may issue preference shares ranking equally therewith. The rights attaching to shares of a class other than ordinary shares shall be expressed. Preference shareholders shall have the same rights as ordinary shareholders as regards receiving notices, reports and audited accounts, and attending general meetings of the Company. Preference shareholders shall also have the right to vote in each of the following circumstances:

- (i) on a proposal to reduce the capital; or
- (ii) on a proposal to wind up the Company; or
- (iii) on a proposal for the disposal of the whole of the Company's property, business and undertaking; or
- (iv) on a proposal that affects rights and privileges attached to the share; or
- (v) when the dividend or part of the dividend on the preference shares is in arrears for more than six months; or
- (vi) during the winding up of the Company.

57. Notice of meetings

- (a) Subject to the provisions of the Act relating to special resolutions and agreements for shorter notice, fourteen (14) days' notice of meeting at the least and, in case of a meeting convened to pass a special resolution or where it is an annual general meeting, twenty one (21) days' notice of meeting at least (exclusive of the day on which the notice is served or deemed to be served, but inclusive of the day for which notice is given) specifying the place, the day and the hour of meeting and in case of special business the general nature of that business shall be given to such persons as are entitled to receive such notices from the Company. Any notice of a meeting called to consider special business shall be accompanied by a statement regarding the purpose and effect of any proposed resolution in respect of such special business. At least fourteen (14) days' notice or twenty one (21) days' notice in the case where any special resolution is proposed or where it is the annual general meeting, of every such meeting shall be given by advertisement in at least one (1) nationally circulated Bahasa Malaysia or English daily newspaper and in writing to the Stock Exchange.

14 OTHER GENERAL INFORMATION (Cont'd)

- (b) (i) The Company shall request the Central Depository, in accordance with the Rules, to prepare the Record of Depositors to whom notices of general meetings or adjourned general meetings shall be given by the Company.
- (ii) The Company shall request the Central Depository in accordance with the Rules, to prepare a Record of Depositors as at the latest date which is reasonably practicable which shall in any event be not less than 3 market days (or such other period specified by the Act, the Central Depositories Act, the Rules and/or the Central Depository) before the date of the general meeting or adjourned general meeting.
- (c) Subject to Article 41(c), the Record of Depositors requested under this Article when made available to the Company shall be treated as the final record of all Depositors who shall be deemed to be entitled to receive notice of general meeting or adjourned general meeting.
- (d) Subject to Article 41(c) and the Securities Industry (Central Depositories) (Foreign Ownership) Regulations, 1996 (where applicable), a Depositor shall not be regarded as a member entitled to attend any general meeting or adjourned general meeting and to speak and vote thereat unless his name appears in the Record of Depositors requested for the purposes of such general meeting or adjourned general meeting.

67. Number of votes

- (a) Subject to these Articles, in particular Articles 13, 57(b), (c) and (d), 67(b) and (c) and 71, a member shall be entitled to be present and to vote at any general meeting in respect of any share or shares upon which all calls due to the Company have been paid.
- (b) No person shall exercise any rights of a member until his name shall have been entered in the register or the Record of Depositors and he shall have paid all calls and other moneys for the time being due and payable on any share held by him whether alone or jointly with any other person PROVIDED THAT the Central Depository or its nominee company in whose name the Deposited Securities are registered shall not be entitled to any such rights unless required by virtue of the Central Depositories Act or the Rules or the context of these Articles.
- (c) Subject to any rights or restrictions for the time being attached to any class or classes of shares, at meetings of members or classes of members each member entitled to vote may vote in person or by representative or by proxy or attorney and on a show of hands every member present in person or by representative or by proxy or by attorney shall have one vote, and on a poll every member present in person or by representative or by proxy or by attorney shall have one vote for each share he holds. By way of clarification and for the avoidance of doubt, notwithstanding that the shares in the Company of a member are held in more than one securities account in the name of the member and/or Authorised Nominees, such member if present in person and/or by representative and/or by proxy and/or by attorney shall have one vote only on a show of hands. In these Articles, the shares held or represented by a member present in person or by representative or by

14 OTHER GENERAL INFORMATION (Cont'd)

proxy or by attorney shall, in relation to shares of a Depositor, be the number of shares entered against the name of such Depositor in the latest Record of Depositors made available to the Company pursuant to Article 57(b)(ii).

71. Member in default

No member shall be entitled to be present, or to vote at any general meeting in respect of shares in the Company on which calls payable by him have not been paid.

Borrowing Powers of Directors

53. Directors' borrowing powers

The Directors may exercise all the powers of the Company to borrow money, and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof, and to issue debentures, debenture stock and other securities whether outright or as security for any debt, liability or obligation of the Company, or its subsidiaries, but not for those of any unrelated third party.

Changes in Capital

46. Increase of share capital

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital, or otherwise as the Company by the resolution authorising such increase directs.

47. When shares offered to existing members

Subject to any direction to the contrary that may be given by the Company in general meeting, any original shares for the time being unissued and not allotted and any new shares or other convertible securities from time to time to be created shall, before they are issued, be offered to such persons as at the date of the offer are entitled to receive notices from the Company of general meetings in proportion, as nearly as the circumstances admit, to the amount of the existing shares or securities to which they are entitled. The offer shall be made by notice specifying the number of shares or securities offered, and limiting a time within which the offer, if not accepted, will be deemed to be declined, and, after the expiration of that time, or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares or securities offered, the Directors may dispose of those shares or securities in such manner as they think most beneficial to the Company. The Directors may likewise so dispose of any new shares or securities which (by reason of the ratio which the new shares or securities bear to shares or securities held by persons entitled to an offer of new shares or securities) cannot, in the opinion of the Directors, be conveniently offered under this Article.

14 OTHER GENERAL INFORMATION (Cont'd)

48. New capital to be considered as part of the present share capital

Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company, and shall be subject to the same provisions with reference to the payment of calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.

49. Consolidation, sub-division, and cancellation

The Company may by ordinary resolution:-

- (a) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- (b) subdivide its shares or any of them into shares of smaller amount than is fixed by the Memorandum, so however that in the sub-division the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the share from which the reduced share is derived;
- (c) cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

50. Reduction of capital

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner authorised by the Act and with, and subject to, any incident authorized, and consent required by law.

Variation of Class Rights

7. Class rights may be modified

If at any time the share capital is divided into different classes of shares the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may be varied, modified, abrogated or dealt with and preference capital may be repaid (other than redeemable preference capital) if agreed to by the holders of three-fourths of the preference shares at a general meeting called for the purpose either while the Company is a going concern or during or in contemplation of a winding-up with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting the provisions of these Articles relating to general meetings shall mutatis mutandis apply but so that the necessary quorum shall be two persons at least holding or representing by proxy one third of the issued shares of the class. Provided that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing if obtained from the holders of three-fourths of the preference shares concerned within two months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting. To every special resolution the provisions of Section 152 of the Act shall with such adaptations as are necessary apply.

14 OTHER GENERAL INFORMATION (Cont'd)

14.3 LIMITATION ON THE RIGHT TO OWN SECURITIES

There are no limitations on the right to own securities, including limitations on the right of non-resident or foreign shareholders to hold or exercise voting rights on the securities imposed by law or by our constituent documents.

14.4 GOVERNMENTAL LAW, DECREE, REGULATION OR OTHER REQUIREMENT

There are no relevant government laws, decrees, regulations and/or other requirements which may affect remittance of profit by our Company.

Accordingly, we do not expect any adverse impact on our availability of cash and cash equivalents for use by us, and the remittance of dividends, interest or other payments to our shareholders.

14.5 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (a) The names, addresses and occupations of our Directors are set out in the Corporate Directory of this Prospectus.
- (b) A Director is not required to hold any qualification shares in our Company.
- (c) Other than the Issue Shares reserved for eligible Directors of our Company, the salaries and employment related benefits as disclosed in Sections 8.2.4 and 8.8 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date of this Prospectus, nor is it intended to be so paid or given, to any of our promoters, Directors or substantial shareholders.
- (d) Save for the risk factors which are described in Section 3 of this Prospectus, our Board is not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of our Company.
- (e) Save as disclosed in Section 10.1 of this Prospectus, none of our Directors and/or substantial shareholders and/or person(s) connected with them are interested in any contract or arrangement subsisting at the Latest Practicable Date, which is significant in relation to the business of our Company taken as a whole.
- (f) Save as disclosed in Sections 3.3(a), 8.1.1 and 8.2.2 of this Prospectus, there are no other persons who are able, directly or indirectly, jointly or severally, to exercise control over our Company.

14.6 GENERAL

- (a) The nature of our Company's business are set out in Section 4 of this Prospectus.
- (b) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 15 of this Prospectus.
- (c) The time of the opening of the Application of the IPO is set out in Sections 2.2 and 15.1 of this Prospectus.
- (d) The amount payable in full on application is RM1.08 per Share.

14 OTHER GENERAL INFORMATION (Cont'd)

- (e) As at the Latest Practicable Date, our Company does not have any outstanding convertible debt securities.
- (f) Save as disclosed in Sections 3 to 6 of this Prospectus, the financial conditions and operations of our Company are not affected by any of the following:-
 - (i) known trends, demands, commitments, events, uncertainties that have had or that our Company reasonably expects to have a material favourable or unfavourable impact on the financial performance, position and operations of our Company;
 - (ii) unusual, infrequent events or transactions or any significant economic changes that materially affected the financial performance, position and operations of our Company;
 - (iii) known events, circumstances, trends, uncertainties and commitments that are reasonably likely to make the historical financial statements not indicative of future financial information and position; and
 - (iv) pending and threatened litigation and arbitration proceedings having an impact on the financial position of the Company.
- (g) Our Promoters will collectively exercise control over our Company and will hold approximately 69.57% of our enlarged issued and paid-up share capital upon listing.
- (h) The name and address of our Auditors and Reporting Accountants are set out in the Corporate Directory of this Prospectus.

14.7 EXPENSES AND COMMISSIONS

- (a) We and the Offerors will proportionately bear the expenses of the IPO relating to the underwriting fees, placement fees and other expenses and fees incidental to the listing of and quotation for our entire issued and paid-up share capital on the ACE Market estimated to be up to approximately RM3,490,000.
- (b) Brokerage, underwriting commission, placement fee and placement management fee for the IPO are set out in Sections 2.9 and 2.10 of this Prospectus.
- (c) There is no commissions, discounts, brokerage or other special terms have, within the two (2) preceding years prior to the date of this Prospectus, been paid or granted or is payable to any Director, promoter or expert or proposed Director for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of our Company in connection with the issue or sale of any capital of our Company.

14.8 PUBLIC TAKE-OVERS

During the last financial year and the current financial year, there were no:-

- (a) public take-over offers by third parties in respect of our Shares; and
- (b) public take-over offers by us in respect of other companies' securities.

14 OTHER GENERAL INFORMATION (Cont'd)

14.9 MATERIAL LITIGATION

As at the Latest Practicable Date, we are not engaged in any material litigation or arbitration proceedings, either as plaintiff or defendant, and our Board has no knowledge of any proceeding pending or threatened against our Company or of any facts likely to give rise to any proceeding which may materially affect the financial position and business of our Company.

14.10 MATERIAL CONTRACTS

Save as disclosed below, there are no other contracts subsisting which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by our Company within the two (2) years preceding the date of this Prospectus:-

- (a) A Shared Services Agreement between our Company and our ultimate holding company, Neuramatix dated 5 February 2010 under which Neuramatix will provide to and/or procure for our Company, company secretarial services, tax advisory services, human resource services, network management services, accounting services, legal and intellectual property services and procurement services and will make available certain premises for the use of our Company's business.
- (b) A Second Supplemental Software Licence Agreement between our Company and Synamatix dated 5 February 2010 to further amend the Software Licence Agreement dated 14 March 2005 between Synamatix as licensor and our Company a licensee as amended by a Supplemental Software Licence Agreement dated 1 March 2007 which provides (i) for the continuing exclusivity under the licence granted to our Company thereunder for so long as our Company pays the Maintenance Fees thereunder (ii) for a right of first refusal to our Company with respect to software developed by Synamatix for commercial use and (iii) a royalty free license to our Company to use all registered and unregistered trade marks in connection with the business of our Company.
- (c) Underwriting Agreement dated 1 July 2010 between us and the Underwriter, for the underwriting of 2,600,000 Issue Shares made available for application by the public and our eligible Directors for application under the public offer for an underwriting commission of three and a half percent (3.5%) of the Issue Price;
- (d) Placement Agreement dated 1 July 2010 between us and KIBB for the placement of 14,500,000 Issue Shares for a placement fee of three percent (3.0%) of the Issue Price; and
- (e) Placement Management Agreement dated 1 July 2010 between us and KIBB for the management of the private placement exercise in respect of the Issue Shares, for a placement management fee of half a percent (0.5%) of the Issue Price for 14,500,000 Issue Shares.

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14 OTHER GENERAL INFORMATION (Cont'd)

14.11 LETTERS OF CONSENT

- (a) The written consents of the Solicitors for the Listing, Share Registrar, Adviser, Sponsor, Underwriter and Placement Agent, Principal Banker, Issuing House and Company Secretary to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (b) The written consent of the Independent Market Research Consultant to the inclusion in this Prospectus of its name, extractions of the Independent Market Research Report and its Executive Summary for the Independent Market Research Report and the letter thereon in the manner and form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (c) The written consent of the Auditors and Reporting Accountants to the inclusion of their name, Accountants' Report and Reporting Accountants' Letter on the Proforma Balance Sheets of MGRC in the manner and form and context in which they appear in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (d) The written consent of the S.Y. Kwong & Co to the inclusion in this Prospectus of their names in the form and context in which such names appear in the Accountants' Report have been given before the issue of this Prospectus and have not subsequently been withdrawn.

14.12 ADVISERS' CONFLICT OF INTERESTS

(a) Declaration by the Adviser, Sponsor, Underwriter and Placement Agent

KIBB confirms that there is no conflict of interest in its capacity as the Adviser, Sponsor, Underwriter and Placement Agent of our Company in relation to the IPO.

(b) Declaration by the Solicitors for the Listing

Cheong Kee Fong & Co. confirms that there is no conflict of interest in its capacity as the Solicitors for the Listing in relation to the IPO.

(c) Declaration by the Auditors and Reporting Accountants

Ernst & Young confirms that there is no conflict of interest in its capacity as the Auditors and Reporting Accountants for our Company in relation to the IPO.

(d) Declaration by the Independent Market Research Consultant

Frost & Sullivan confirms that there is no conflict of interest in its capacity as the Independent Market Research Consultant for our Company in relation to the IPO.

14 OTHER GENERAL INFORMATION (Cont'd)

14.13 RESPONSIBILITY STATEMENTS

- (a) This Prospectus has been seen and approved by our Directors, Promoters and Offeror and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.
- (b) KIBB, being the Adviser, Sponsor, Underwriter and Placement Agent acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO.

14.14 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at the registered office our Company during normal office hours for a period of twelve (12) months from the date of this Prospectus:-

- (a) Memorandum and Articles of Association of our Company;
- (b) The Directors' Report and Accountants' Report, referred to in Sections 11 and 12 respectively of this Prospectus;
- (c) The material contracts referred to in Section 4.19 and 14.10 of this Prospectus;
- (d) Director's service agreement with the Company referred to Section 8.11 of this Prospectus;
- (e) The Reporting Accountants' Letter relating to the Proforma Balance Sheet of MGRC as included in Section 13 of this Prospectus;
- (f) The letters of consent referred to in Section 14.11 of this Prospectus;
- (g) The audited financial statements of our Company for the past three (3) FYE 31 May 2007 to 31 May 2009 and the ten (10) month FPE 31 March 2010;
- (h) Independent Market Research Report by Frost & Sullivan; and
- (i) The Executive Summary of the Independent Market Research Report as included in Section 5 of this Prospectus.

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15 PROCEDURE FOR APPLICATION AND ACCEPTANCE

15.1 OPENING AND CLOSING OF APPLICATION

Opening of the application : 10.00 a.m. on 8 September 2010

Closing of the application : 5.00 p.m. on 23 September 2010

or at such date or dates as our Board and KIBB at their absolute discretion may jointly decide.
Late applications will not be accepted.

Should the date of closing of the application for the IPO be extended, the dates for the dispatch of Notices of Allotment of the Issue Shares to successful applicants and listing of our entire enlarged issued and paid-up share capital on the ACE Market will be extended accordingly. In the event the date of the closing of the application for the IPO is extended, the public will be notified of such extension by way of advertisements placed in widely circulated English and Bahasa Malaysia newspapers within Malaysia.

15.2 ELIGIBILITY

You can only apply for our Shares if you fulfil all the following:-

- (a) You must have a CDS account. If you do not have a CDS account, you may open one (1) by contacting any of the ADAs listed in Section 15.12 of this Prospectus;
- (b) You must be **one (1)** of the following:-
 - (i) A Malaysian citizen or foreign citizen who is at least eighteen (18) years old as at the closing date of the application with a Malaysian address; or
 - (ii) A corporation / institution incorporated in Malaysia or outside Malaysia and having a correspondence address in Malaysia. or
 - (iii) A superannuation, co-operative, foundation, provident or pension fund established or operating in Malaysia.

We will not accept applications from trustees, persons under eighteen (18) years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institution referred to in (b)(ii) or (iii) above or the trustees thereof; and

- (c) You are not a director or employee of Malaysian Issuing House Sdn Bhd ("MIH") or their immediate family members.

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15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

15.3 METHODS OF APPLICATION

Applications for the Issue Shares may be made using either of the following ways:-

Class of applicants	Application method
Public (for individuals including foreigners)	White Application Form or Electronic Share Application ^(a) or Internet Share Application ^(b)
Public (for non-individuals, e.g. corporations, institutions, etc.)	White Application Form only
Selected investors via private placement	Separate letters / forms delivered to the respective investors
Eligible Directors of our Company	Pink Application Form only

Notes:-

- (a) A surcharge of RM2.50 per Electronic Share Application will be charged by the Participating Financial Institution.
- (b) The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institution:-
- (i) Affin Bank Berhad (www.affinOnline.com) - No fee will be charged for application by their account holders;
 - (ii) CIMB Investment Bank Berhad (www.eipocimb.com) - RM2.00 per Internet Share Application via CIMB Bank Berhad or via Malayan Banking Berhad;
 - (iii) CIMB Bank Berhad (www.cimbclicks.com.my) - RM2.00 per Internet Share Application for applicants with CDS account held with CIMB Investment Bank Berhad and RM2.50 for applicants with CDS accounts with other ADAs;
 - (iv) Malayan Banking Berhad (www.maybank2u.com.my) - RM1.00 per Internet Share Application; and
 - (v) RHB Bank Berhad (www.rhbbank.com.my) - RM2.50.

15.4 PROCEDURES FOR APPLICATION

15.4.1 Procedures For Application by Way of an Application Form

Our eligible Directors will be distributed **Pink** Application Forms, letters detailing their allocation and additional letters of instruction (if any). Their application must follow the notes and instructions in the said documents and where relevant, this Prospectus.

Public should follow the following procedures in making their applications:-

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Step 1: Obtain application documents

Obtain the **White** Application Forms together with the Official "A" and "B" envelopes and a copy of this Prospectus. These documents can be obtained subject to availability from the following parties:-

- (a) KIBB;
- (b) participating organisations of Bursa Securities;
- (c) members of the Association of Banks in Malaysia;
- (d) members of the Malaysian Investment Banking Association; and
- (e) MIH.

Step 2: Read the Prospectus

In accordance with Section 232(2) of the CMSA, the Application Forms are accompanied by this Prospectus. You are advised to read and understand this Prospectus before making your application.

Step 3: Complete the Application Form

Complete the relevant Application Form legibly and STRICTLY in accordance with the notes and instructions printed on it and in this Prospectus.

(a) Personal particulars

You must ensure that your personal particulars submitted in your application are identical with the records maintained by Bursa Depository. Please inform Bursa Depository promptly of any changes to your personal particulars.

If you are an individual and you are not a member of the armed forces or police, your name and national registration identity card ("**NRIC**") number or passport number must be the same as that stated in:-

- (i) your NRIC/ passport; or
- (ii) your "Resit Pengenalan Sementara (JPN KP 09)" issued pursuant to Peraturan 5(5), Peraturan-peraturan Pendaftaran Negara 1990; or
- (iii) any valid temporary identity document as issued by the National Registration Department from time to time.

If you are a member of the armed forces or police, your name and your armed forces or police personnel number, as the case may be, must be the same as that stated in your authority card.

If you are a corporation / institution, the name and certificate of incorporation number must be the same as that stated in the corporation's / institution's certificate of incorporation.

(b) CDS account number

You must state your CDS account number in the space provided in the Application Form. Invalid, nominee or third party CDS accounts will **not** be accepted.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

(c) Details of payment

You must state the details of your payment in the appropriate boxes provided in the White Application Form.

(d) Number of Shares applied

Your application must be for 100 Shares or multiples thereof.

Step 4: Prepare appropriate form of payment

Prepare the correct form of payment in RM for the FULL amount payable for the Issue Shares based on the Issue Price of RM1.08 per Issue Share.

Your completed Application Form must be accompanied by remittance in RM for the full amount payable by any of the following:-

- (a) **BANKER'S DRAFT OR CASHIER'S ORDER** purchased within Malaysia only and drawn on a bank in Kuala Lumpur; or
- (b) **MONEY ORDER OR POSTAL ORDER** (for applicants from Sabah and Sarawak only); or
- (c) **GUARANTEED GIRO ORDER ("GGO")** from Bank Simpanan Nasional Malaysia Berhad; or
- (d) **ATM STATEMENT** obtained only from any of the following financial institutions:-
 - Affin Bank Berhad; or
 - Alliance Bank Malaysia Berhad; or
 - AmBank (M) Berhad; or
 - CIMB Bank Berhad; or
 - EON Bank Berhad; or
 - Hong Leong Bank Berhad; or
 - Malayan Banking Berhad; or
 - Public Bank Berhad; or
 - RHB Bank Berhad,

and must be made out in favour of **"MIH SHARE ISSUE ACCOUNT NUMBER: 493"** and crossed **"A/C PAYEE ONLY"** (excluding ATM statements) and endorsed on the reverse side with your name and address.

We will not accept applications with excess or insufficient remittances or inappropriate forms of payment.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Step 5: Finalise application

Insert the White Application Form with the appropriate payment and a legible photocopy of identification document (NRIC/"Resit Pengenalan Sementara (JPN KP 09)" / passport / valid temporary identity document issued by the National Registration Department / authority card / certificate of incorporation) into Official "A" envelope and seal it. Write your name and address on the outside of the Official "A" and "B" envelopes. The name and address written must be identical to your name and address as per your NRIC/"Resit Pengenalan Sementara (JPN KP 09)" / passport / valid temporary identity document issued by the National Registration Department / authority card / certificate of incorporation. Affix a stamp on Official "A" envelope and insert Official "A" envelope into Official "B" envelope.

Step 6: Submit application

Each completed Application Form, accompanied by the appropriate remittance and legible photocopy of the relevant documents can be submitted using one of the following methods:-

- (a) despatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd (258345-X)

Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan
P.O. Box 8269
Pejabat Pos Kelana Jaya
46785 Petaling Jaya

- (b) **DELIVERED BY HAND AND DEPOSITED** in the drop-in boxes provided at the front portion of Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan so as to arrive not later than 5.00 p.m. on **23 September 2010**.

The Application Forms set out the full instruction for the application of the Issue Shares and the procedures to be followed. The Application Forms together with the notes and instructions shall constitute an integral part of this Prospectus. All applicants are advised to read the Application Forms and the notes and instructions therein carefully. Applications which do not conform strictly to the terms of this Prospectus or the Application Form or notes and instructions or which are illegible may not be accepted at the absolute discretion of our Directors.

15.4.2 Procedures for Application by way of an Electronic Share Application

Application for our Issue Shares by way of Electronic Share Application are only applicable to Malaysian individuals in respect of the Issue Shares made available for application by the public.

- (a) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**
- (i) You must have an account with a Participating Financial Institution (as detailed in Section 15.4.2 (b) below) and an ATM card issued by that Participating Financial Institution to access the account;

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (ii) You **must have a CDS account**; and
- (iii) You may apply for the Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 15.4.2 (c) of the terms and conditions for Electronic Share Applications. You will have to enter at least the following information through the ATM where the instructions on the ATM screen at which you enter your Electronic Share Application requires you to do so:-
 - Personal Identification Number (PIN);
 - MIH Share Issue Account Number **493**;
 - CDS account number;
 - Number of Issue Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(b) Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions at their branches:-

- Affin Bank Berhad; or
- AmBank (M) Berhad; or
- Bank Muamalat Malaysia Berhad; or
- CIMB Bank Berhad; or
- EON Bank Berhad; or
- HSBC Bank Malaysia Berhad; or
- Malayan Banking Berhad; or
- OCBC Bank (Malaysia) Berhad; or
- RHB Bank Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

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15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

(c) Terms and Conditions of Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set forth on the ATM screens of the relevant Participating Financial Institutions ("**Steps**"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set forth in "**Steps for Electronic Share Application through a Participating Financial Institution's ATM**" in Section 15.4.2 (a) above. You must complete all the steps and follow the instructions set out on the ATM screen to complete an Electronic Share Application. You are advised to read and understand the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to "applicant/you" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for the Issue Shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, you must have a CDS account to be eligible to utilise the facility.

You must have an existing bank account with, and be an ATM cardholder of, one (1) of the Participating Financial Institutions before you can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for the Issue Shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of your Electronic Share Application transaction, you will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of your Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or MIH. Do not submit your Transaction Record with any Application Form. The Transaction Record is for your own retention.

Upon the closing of the offer for the application for the Issue Shares on 23 September 2010 at 5.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second (2nd) business day after the Closing Date and Time.

You are allowed to make an Electronic Share Application for the Issue Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which you have an account and its branches, subject to you making only one (1) application.

You must ensure that you use your own CDS account number when making an Electronic Share Application. If you operate a joint account with any Participating Financial Institution, you must ensure that you enter your own CDS account number when using an ATM card issued to you in your own name. Your application will be rejected if you fail to comply with the foregoing conditions.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the following terms and conditions:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.
- (b) You are required to confirm the following statements (by depressing pre-designated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:-
 - You are at least eighteen (18) years of age as at the closing date of the share application;
 - You are a Malaysian citizen residing in Malaysia;
 - You have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that you are submitting; and
 - You hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to yourself and your account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless you complete all the Steps required by the Participating Financial Institution. By doing so, you will be treated as signifying your confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of your particulars to MIH or any relevant regulatory bodies.

- (c) **You confirm that you are not applying for the Issue Shares as a nominee of any other persons and that any Electronic Share Application that you make is made by you as the beneficial owner. You shall only make one (1) Electronic Share Application and shall not make any other application for the Issue Shares, whether at the ATMs of any Participating Financial Institutions, on the prescribed Application Forms or via Internet Share Application.**
- (d) You must have sufficient funds in your bank account with the relevant Participating Financial Institution at the time you make your Electronic Share Application, failing which your Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made, will be rejected.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (e) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Issue Shares applied for as stated on the Transaction Record or any lesser number of Issue Shares that may be allotted or allocated to you in respect of your Electronic Share Application. In the event that we decide to allot any lesser number of the Issue Shares or not to allot or allocate any Issue Shares to you, you agree to accept any such decision as final. If your Electronic Share Application is successful, your confirmation (by your action of pressing the designated key (or button) on the ATM) of the number of Issue Shares applied for shall signify, and shall be treated as, your acceptance of the number of Issue Shares that may be allotted to you and to be bound by our Memorandum and Articles of Association.
- (f) We reserve the right to reject or accept any Electronic Share Application in whole or in part only without giving any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.
- (g) If your Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications within two (2) Market Days after the balloting date. If your Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest in RM into your account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. You may check your accounts on the fifth (5th) Market Day from the balloting date.

If your Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest in RM into your account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successful balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to the applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the final ballot of the application list.

If you encounter any problems in your applications, you may refer to the Participating Financial Institutions.

- (h) You request and authorise us:-
 - (i) to credit the Issue Shares allotted or allocated to you into your CDS account; and
 - (ii) to issue share certificate(s) representing such Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (i) You, acknowledge that your Electronic Share Application is subject to the risks of electrical, electronic, technical, transmission, communications and computer-related faults and breakdowns, fires and other events which are beyond our control, and the control of MIH, the Participating Financial Institutions or Bursa Depository, irrevocably agrees that if:-
- (i) we or MIH do/does not receive your Electronic Share Application; or
 - (ii) data relating to your Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH,

you shall be deemed not to have made an Electronic Share Application and you shall not claim whatsoever against us, MIH or the Participating Financial Institutions or Bursa Depository for the Issue Shares applied for or for any compensation, loss or damage arising from it.

- (j) All of your particulars in the records of the relevant Participating Financial Institution at the time you make your Electronic Share Application shall be deemed to be true and correct; and we, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) You shall ensure that your personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, your Electronic Share Application is liable to be rejected. You must inform Bursa Depository promptly of any change in address, failing which the notification letter of successful allocation will be sent to your registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, you agree that:-
- (i) in consideration of our Company making available the Electronic Share Application facility to you, through the Participating Financial Institutions at their respective ATMs, your Electronic Share Application is irrevocable;
 - (ii) we, MIH, the Participating Financial Institutions and Bursa Depository shall not be liable for any delays, failures or inaccuracies in the processing of data relating to your Electronic Share Application to us due to a breakdown or failure of transmission or communication facilities or to any cause beyond our/ their control;
 - (iii) notwithstanding the receipt of any payment by on our behalf, the acceptance of your offer to subscribe for and purchase the Issue Shares for which your Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation by on our behalf for prescribed securities, in respect of the said Issue Shares;
 - (iv) you irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounee any

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

instrument of transfer and/or other documents required for the issue or transfer of the Issue Shares allotted or allocated to you; and

- (v) you agree that in the event of any legal disputes arising from the use of Electronic Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (m) If you are successful in your Electronic Share Application, our Directors reserve the right to require you to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to you to ascertain your application is genuine and valid. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.
- (n) MIH, on the authority of our Directors, reserves the right to reject applications which do not conform to these instructions.

15.4.3 Procedures for Application by Way of an Internet Share Application

Applications for our Issue Shares by way of Internet Share Application are only applicable to Malaysian individuals in respect of the Issue Shares made available for application by the public.

Please read carefully and follow the terms of this Prospectus, the procedures, terms and conditions for Internet Share Application and the procedures set out on the Internet financial services website of the Internet Participating Financial Institution before making an Internet Share Application.

Step 1: Set up of account

Before making an application by way of Internet Share Application, you **must have all** of the following:-

- (a) an existing account with access to Internet financial services facilities with the following Internet Participating Financial Institutions:-
 - Affin Bank Berhad at www.affinOnline.com; or
 - CIMB Investment Bank Berhad at www.eipocimb.com; or
 - CIMB Bank Berhad at www.cimbclicks.com.my; or
 - Malayan Banking Berhad at www.maybank2u.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or
 - RHB Bank Berhad at www.rhbbank.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com).
- (b) an individual CDS account registered in your name (and not in a nominee's name).

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Step 2: Read the Prospectus

You are advised to read and understand this Prospectus before making your application.

Step 3: Apply through Internet

The exact steps for Internet Share Application for the Issue Shares are as set out on the financial services websites of the Internet Participating Financial Institutions.

For illustration purposes only, we have set out below possible steps of an application of the Issue Shares using Internet Share Application.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITES OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which you have an account. You are advised not to apply for the Issue Shares through any website other than the Internet financial services website of the Internet Participating Financial Institution.
- (b) Login to the Internet financial services facility by entering your user identification and PIN/ password.
- (c) Navigate to the section of the website on the applications in respect of initial public offerings.
- (d) Select the counter in respect of the Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.
- (h) After selecting the designated hyperlink on the screen, you will have to confirm and undertake that the following mandatory statements are true and correct:-
 - (i) You are at least eighteen (18) years of age as at the Closing Date of the application for the Issue Shares;
 - (ii) You are a Malaysian citizen residing in Malaysia;
 - (iii) You have, prior to making the Internet Share Application, received and/or have had access to a printed/electronic copy of this Prospectus, the contents of which you have read and understood;

15 **PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (iv) You agree to all the terms and conditions of the Internet Share Application as set out in this Prospectus and have carefully considered the risk factors set out in this Prospectus, in addition to all other information contained in this Prospectus, before making the Internet Share Application;
 - (v) The Internet Share Application is the only application that you are submitting for the Issue Shares;
 - (vi) You authorise the Internet Participating Financial Institution to deduct the full amount payable for the Issue Shares from your account with the Internet Participating Financial Institution;
 - (vii) You give express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to you, the Internet Share Application made by you or your account with the Internet Participating Financial Institution, to MIH and the SC and any other relevant authority;
 - (viii) You are not applying for the Issue Shares as a nominee of any other person and the application is made in your own name as the beneficial owner and subject to the risks referred to in this Prospectus; and
 - (ix) You authorise the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, us, Bursa Securities or other relevant parties in connection with the IPO, all information relating to you if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information furnished by you to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
-
- (i) Upon submission of the online application form, you will be linked to the website of the Internet Participating Financial Institution to effect the online payment of your application for the IPO.
 - (j) You must pay for the Issue Shares through the website of the Internet Participating Financial Institution, failing which the Internet Share Application is **not completed**, despite the display of the Confirmation Screen. "**Confirmation Screen**" refers to the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of your Internet Share Application, including the number of Issue Shares applied for, which can be printed out by you for your records.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (k) As soon as the transaction is completed, a message from the Internet Participating Financial Institution pertaining to the payment status will appear on the screen on the website through which the online payment for the application of the Issue Shares is being made.
- (l) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
- (m) You are advised to print out the Confirmation Screen for your reference and retention.

Terms and Conditions for Internet Share Applications

The terms and conditions outlined below supplement the additional terms and conditions for Internet Share Application contained in the Internet financial services website of the Internet Participating Financial Institutions. Please refer to the Internet financial services website of the Internet Participating Financial Institutions for the exact terms and conditions and instructions.

- (a) Your application will not be successfully completed and cannot be recorded as a completed application unless you have completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen. You are required to complete your Internet Share Application by the close of the IPO on the Closing Date and Time mentioned in Section 15.1 of this Prospectus.
- (b) You irrevocably agree and undertake to subscribe for or purchase and to accept the number of Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Issue Shares that may be allotted or allocated to you in respect of your Internet Share Application. Your confirmation by clicking the designated hyperlink on the relevant screen of the website shall be treated as your acceptance of the number of Issue Shares allotted or allocated to you.
- (c) You request and authorise us:-
 - (i) to credit the Issue Shares allotted or allocated to you into your CDS account; and
 - (ii) to issue share certificate(s) representing such Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (d) You acknowledge that your Internet Share Application is subject to the risks of electrical, electronic, technical, transmission, communications and computer-related faults and breakdowns, faults with computer software, problem occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires and other events which are beyond our control, and the control of the Internet Participating Financial Institution, and irrevocably agrees that if:-
 - (i) we, MIH or the Internet Participating Financial Institution do/does not receive your Internet Share Application and/or payment; or
 - (ii) data relating to your Internet Share Application or the tape or any other devices containing such data is wholly or partially lost,

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH,

you shall be deemed not to have made an Internet Share Application and you shall not claim whatsoever against us, MIH or the Internet Participating Financial Institutions for the Issue Shares applied for or for any compensation, loss or damage arising from it.

- (e) You irrevocably authorise Bursa Depository to complete and sign on your behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the Issue Shares allocated to you.
- (f) You agree that in the event of any legal disputes arising from the use of Internet Share Application, our mutual rights, obligations and liabilities shall be determined under the laws of Malaysia and be bound by the decisions of the Courts of Malaysia.
- (g) You shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of your Internet Share Application by us, MIH and/or the Internet Participating Financial Institutions for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by you, or any other cause beyond the control of the Internet Participating Financial Institutions.
- (h) You are not entitled to exercise any remedy of rescission for misrepresentation at any time after we have accepted your Internet Share Application.
- (i) In making the Internet Share Application, you have relied solely on the information contained in this Prospectus. We, our Underwriter, our Adviser and any other person involved in the IPO shall not be liable for any information not contained in this Prospectus which may have been relied by you in making the Internet Share Application.

15.5 OTHER TERMS AND CONDITIONS

- (a) You are required to pay the Issue Price of RM1.08 for each Issue Share you have applied for.
- (b) You can submit only one (1) application for the Issue Shares offered to the public. For example, if you submit an application using a White Application Form, you cannot submit an Electronic Share Application or Internet Share Application.

MIH acting under the authority of our Directors, has the discretion to reject applications that appears to be multiple applications.

We wish to caution you that if you submit more than one (1) application in your own name or by using the name of others, with or without their consent, you will be committing an offence under Section 179 of the CMSA and may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 182 of the CMSA.

- (c) Your application must be for at least 100 Shares or multiples thereof.

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (d) Your application must be made in connection with and subject to this Prospectus and our Memorandum and Articles of Association. You agree to be bound by our Memorandum and Articles of Association.
- (e) Your submission of an application does not necessarily mean that your application will be successful. Any submission of application is irrevocable.
- (f) Our Company or MIH will not issue any acknowledgement of the receipt of your application or application monies.
- (g) You must ensure that your personal particulars submitted in your application and/or your personal particulars as recorded by the Internet Participating Financial Institution are correct and identical with the records maintained by Bursa Depository. Otherwise, your application is liable to be rejected. Bursa Depository will have to be promptly notified of any change in your address, failing which the notification letter of successful allocation will be sent to your registered or correspondence address last maintained with Bursa Depository.
- (h) Your remittances having been presented for payment shall not signify that your application has been accepted.

Our acceptance of your application to subscribe for the Issue Shares shall be constituted by the issue of notices of allotment for the Issue Shares to you.

- (i) Submission of your CDS account number in your application includes your authority or consent in accordance with the Malaysian laws of Bursa Depository and the Participating Financial Institutions, as the case may be, to disclose information pertaining to your CDS account and other relevant information to us or MIH and any relevant regulatory bodies, as the case may be.

You agree to accept our decision as final should we decide not to allot any Issue Shares to you.

- (j) Additional terms and conditions for Electronic Share Applications are set out in Section 15.4.2 (c) above.
- (k) Additional terms and conditions for Internet Share Applications are set out in Section 15.4.3 above.

15.6 AUTHORITY OF OUR DIRECTORS AND MIH

If you are successful in your application, our Directors reserves the right to require you to appear in person at the registered office of MIH within fourteen (14) days of the date of notice issued to you to ascertain your application is genuine and valid. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by you for the purpose of complying with this provision.

Applicants will be selected in a manner to be determined by our Directors. Due consideration will be given to the desirability of allotting or allocating our Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for our Shares.

MIH, on the authority of our Directors, reserve the right to:-

- (a) reject applications which do not conform to the instructions in this Prospectus or are illegible, incomplete and inaccurate;

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (b) reject or accept any application, in whole or in part, on a non-discriminatory basis without giving any reason; and
- (c) bank in all application monies from unsuccessful / partially successful applicants which would subsequently be refunded without interest by registered post.

15.7 OVER / UNDER-SUBSCRIPTION

In the event of an over-subscription for the Issue Shares, MIH will conduct a ballot in a fair and equitable manner as approved by our Directors to determine the acceptance of applications. In determining the manner of balloting, our Directors will consider the desirability of distributing the Issue Shares, to a reasonable number of applicants for the purpose of broadening our shareholding base and establishing an adequate market in the trading of our Shares.

Pursuant to the Listing Requirements, we are required to have at least 25% of our enlarged issued and paid-up capital to be held by a minimum number of 200 public shareholders holding not less than 100 Shares each upon Listing and completion of this IPO. We expect to achieve this at the point of Listing. However, in the event that this requirement is not met, we may not be allowed to proceed with our Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription, all the Issue Shares not applied for will be subscribed by our Underwriter pursuant to the Underwriting Agreement.

15.8 UNSUCCESSFUL / PARTIALLY SUCCESSFUL APPLICANTS

If you are unsuccessful / partially successful in your application, we will return your application monies without interest in the following manner:-

15.8.1 For Applications by Way of White Application Form

- (a) the application monies or the balance of it, as the case may be, will be returned to you via the self-addressed and stamped Official "A" envelope you provided by ordinary post (for fully unsuccessful applications) or by registered post to your last address maintained with Bursa Depository (for partially successful applications) within ten (10) Market Days from the date of the final ballot.
- (b) If your application was rejected because you did not provide a CDS account number, your application monies will be sent to the address stated in the NRIC or "Resit Pengenaln Sementara (JPN KP 09)" or your Malaysian correspondence address or any valid temporary identity document issued by the National Registration Department from time to time, at your own risk.
- (c) MIH reserves the right to bank in all application monies from unsuccessful applicants. These monies will be refunded by registered post to your last address maintained with Bursa Depository or as per item (b) above, as the case may be, within ten (10) Market Days from the date of the final ballot.

15.8.2 For Applications by Way of Electronic Share Application and Internet Share Application

- (a) MIH shall inform the Participating Financial Institutions of the non-successful or partially successful application within two (2) Market Days after the balloting date. The application monies or the balance of it will be credited into

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

your account with the Participating Financial Institution without interest within two (2) Market Days after the receipt of confirmation from MIH.

- (b) You may check your account on the fifth (5th) Market Day from the balloting date.

A number of applications will be reserved to replace any balloted applications which are rejected. The application monies relating to these applications which are subsequently rejected will be refunded without interest by MIH by way of cheques by registered post or ordinary post. The cheques will be issued not later than ten (10) Market Days from the date of the final ballot. For applications that are held in reserve and are subsequently unsuccessful, the Participating Financial Institution will arrange for a refund of the application money without interest within ten (10) Market Days from the date of the final ballot except where MIH is required to refund any part thereof.

15.9 SUCCESSFUL APPLICANTS

If you are successful in your application:-

- (a) Our Issue Shares allocated to you will be credited into your CDS account. We will not be issuing any share certificates to you.
- (b) A notice of allotment will be despatched to you at the address last maintained with Bursa Depository where you have an existing CDS account at your own risk prior to our Listing. This is your only acknowledgement of acceptance of the application.

15.10 CDS ACCOUNTS

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed our Shares as "Prescribed Securities". Therefore, the Issue Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these Shares will be carried out in accordance with the aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in our securities including the Issue Shares will be by book entries through CDS accounts. No share certificate will be issued but notices of allotment or transfer shall be despatched.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/us. Where an applicant does not presently have a CDS account, he should open a CDS account at an ADA prior to make an application for our Shares.

In the case of an application by way of Electronic Share Application, only a Malaysian applicant who has a CDS account can make an Electronic Share Application. The applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application require him to do so.

In the case of an application by way of Internet Share Application, only a Malaysian applicant who has a CDS account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

can make an Internet Share Application. Arising therewith, the applicant's CDS account number would automatically appear in the e-Issue online application form.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his CDS account number, MIH, on the authority of our Directors, will reject the application. MIH, on the authority of our Directors also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application or Internet Share Application, if the records of the Participating Financial Institution at the time of making the Electronic Share Application or Internet Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

15.11 ENQUIRIES

You may contact MIH if you have any queries on the White Application Form at 03 - 78418000. If you have any enquiry with regards to your Electronic Share Application, you may refer to the relevant Participating Financial Institution. If you have any enquiry with regards to your Internet Share Application, you may refer to the relevant Internet Participating Financial Institution.

If you are applying for the Issue Share as a Malaysian public, you may check the status of your application by logging into MIH's website at www.mih.com.my, or by calling MIH at 03 - 78418000 or 03 - 7841 8289 or your ADA at the telephone number as stated in Section 15.12 of this Prospectus between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

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15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**15.12 List of ADAs**

The list of ADAs and their respective addresses, telephone numbers and broker codes are as follows:-

Name	Address and telephone number	Broker code
KUALA LUMPUR		
A.A. ANTHONY SECURITIES SDN BHD	N3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No : 03-6201 1155	078-004
AFFIN INVESTMENT BANK BERHAD	Ground Mezzanine & 3rd Floor Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No : 03-2143 8668	028-001
ALLIANCE INVESTMENT BANK BERHAD	17 th Floor, Menara Multi-Purpose Capital Square 8, Jalan Munshi Abdullah 50100 Kuala Lumpur Tel No : 03-2697 6333	076-001
AMINVESTMENT BANK BERHAD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-2078 2788	086-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-4043 3533	024-001
CIMB INVESTMENT BANK BERHAD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-2084 9999	065-001
ECM LIBRA INVESTMENT BANK BERHAD	3rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-2178 1888	052-001
ECM LIBRA INVESTMENT BANK BERHAD	Level 1, Avenue Building Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-2089 1800	052-009
HONG LEONG INVESTMENT BANK BERHAD (formerly known as HLG Securities Sdn Bhd)	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-2168 1168	066-001

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-7710 6688	068-009
HWANGDBS INVESTMENT BANK BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-9130 3399	068-012
HWANGDBS INVESTMENT BANK BERHAD	7th, 22nd, 23rd & 23A Floor Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-2711 6888	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-2117 1888	054-001
INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel No : 03-7984 7796	054-003
INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak SHELL Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel No : 03-7981 8811	054-005
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-2034 1888	055-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11th-14th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No : 03-2168 8800	053-001
KENANGA INVESTMENT BANK BERHAD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-2164 9080	073-001
M & A SECURITIES SDN BHD	Level 1-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur	057-002

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
	Tel No : 03-2282 1820	
MAYBANK INVESTMENT BANK BERHAD (formerly known as Aseambankers Malaysia Berhad)	5-13 Floor, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	L-7-2, No. 2 Jalan Solaris Solaris Mont' Kiara 50480 Kuala Lumpur Tel No : 03-62037227	093-002
MIDF AMANAH INVESTMENT BANK BERHAD	11th & 12th Floor, Menara MIDF 82 Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-2173 8888	026-001
MIMB INVESTMENT BANK BERHAD	Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-2691 0200	061-001
OSK INVESTMENT BANK BERHAD	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-2333 8333	056-001
OSK INVESTMENT BANK BERHAD	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No : 03-6257 5869	056-028
OSK INVESTMENT BANK BERHAD	Ground Floor, No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-4280 4798	056-054
OSK INVESTMENT BANK BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-9058 7222	056-058
PM SECURITIES SDN BHD	Ground, Mezzanine, 1st & 10th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No : 03-2146 3000	064-001

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
PUBLIC INVESTMENT BANK BERHAD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-2031 3011	051-001
RHB INVESTMENT BANK BERHAD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-9287 3888	087-001
TA SECURITIES HOLDINGS BERHAD	Floor 13-16, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-2072 1277	058-003
SELANGOR DARUL EHSAN		
AFFIN INVESTMENT BANK BERHAD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-3343 9999	028-002
AFFIN INVESTMENT BANK BERHAD	Lot 229, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7729 8016	028-003
AMINVESTMENT BANK BERHAD	4th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7710 6613	086-003
HONG LEONG INVESTMENT BANK BERHAD (formerly known as HLG Securities Sdn Bhd)	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7724 6888	066-002
HWANGDBS INVESTMENT BANK BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-5513 3288	068-002

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-5635 6688	068-010
INTER-PACIFIC SECURITIES SDN BHD	No. 77 & 79, Jalan 2/3A Pusat Bandar Utara KM12, Jalan Ipoh Selayang 68100 Batu Caves Selangor Darul Ehsan Tel No : 03-6137 1888	054-006
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-8736 1118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7620 1118	079-002
KENANGA INVESTMENT BANK BERHAD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7956 2169	073-005
KENANGA INVESTMENT BANK BERHAD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-8024 1682	073-006
KENANGA INVESTMENT BANK BERHAD	Suite 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-3005 7550	073-007
KENANGA INVESTMENT BANK BERHAD	Lot 240, 2nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiar Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7725 9095	073-016

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-7873 6366	056-011
OSK INVESTMENT BANK BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-8736 3378	056-045
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-6092 8916	056-047
OSK INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-3343 9180	056-048
OSK INVESTMENT BANK BERHAD	3 rd Floor, 1A-D Jalan USJ 10/1A Pusat Perniagaan USJ 10 47610 UEP Subang Jaya Selangor Darul Ehsan Tel No : 03-8023 6518	056-063
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-8070 0773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-3341 5300	064-007
SJ SECURITIES SDN BHD	Ground Floor, Podium Block Wisma Synergy Lot 72, Persiaran Jubli Perak Section 22 40200 Shah Alam Selangor Darul Ehsan Tel No : 03-5192 0202	096-001
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T, Subang Business Centre 47620 UEP Subang Jaya	058-005

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
	Selangor Darul Ehsan Tel No : 03-8025 1880	
MELAKA		
CIMB INVESTMENT BANK BERHAD	Ground, 1 st & 2 nd Floor No. 191, Taman Melaka Raya Off Jalan Parameswara 75000 Melaka Tel No : 06-289 8800	065-006
ECM LIBRA INVESTMENT BANK BERHAD	71A & 73A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-288 1720	052-008
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-337 1533	012-001
MERCURY SECURITIES SDN BHD	No. 81-B & 83-B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No : 06-292 1898	093-003
OSK INVESTMENT BANK BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-282 5211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-286 6008	064-006
RHB INVESTMENT BANK BERHAD	Lot 7-13 & 15, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-283 3622	087-002
PERAK DARUL RIDZUAN		
A.A. ANTHONY SECURITIES SDN BHD	29G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-623 2328	078-009
ECM LIBRA INVESTMENT BANK BERHAD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-242 2828	052-002

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
ECM LIBRA INVESTMENT BANK BERHAD	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-622 2828	052-006
HWANGDBS INVESTMENT BANK BERHAD	Ground, Level 1,2 &3 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-806 6688	068-003
HWANGDBS INVESTMENT BANK BERHAD	Ground, 1 st & 2nd Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-255 9988	068-015
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-241 9800	057-001
MAYBANK INVESTMENT BANK BERHAD (formerly known as Aseambankers Malaysia Berhad)	B-G-04 (Ground Floor), Level 1 & 2 No. 42 Persiaran Greentown 1 Pusat Perdagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-245 3400	098-002
OSK INVESTMENT BANK BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-241 5100	056-002
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor, No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-623 6498	056-014
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-692 1228	056-016
OSK INVESTMENT BANK BERHAD	Ground Floor No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan	056-034

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
	Tel No : 05-808 8229	
OSK INVESTMENT BANK BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-465 1261	056-044
OSK INVESTMENT BANK BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-717 0888	056-052
HONG LEONG INVESTMENT BANK BERHAD (formerly known as HLG Securities Sdn Bhd)	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-253 0888	066-003
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Raja Permaisuri Bainun 30250 Ipoh Perak Darul Ridzuan Tel No : 05-253 1313	058-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor, Bangunan Heng Guan 171 Jalan Burmah 10050 Pulau Pinang Tel No : 04-229 9318	078-002
A.A. ANTHONY SECURITIES SDN BHD	Ground & 1 st Floor No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No : 04-554 1388	078-003
ALLIANCE INVESTMENT BANK BERHAD	Suite 2.1, & 2.4, Level 2 Wisma Great Eastern No. 25, Lebu Light 10200 Penang Tel No : 04-261 1688	076-015
AMINVESTMENT BANK BERHAD	Mezzanine Floor & Level 3 No. 37, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-226 1818	086-004

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
CIMB INVESTMENT BANK BERHAD	Ground Floor Suite 1.01, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-238 5900	065-003
ECM LIBRA INVESTMENT BANK BERHAD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-228 1868	052-003
ECM LIBRA INVESTMENT BANK BERHAD	7th Floor, Menara Boustead Penang 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-228 3355	052-010
HWANGDBS INVESTMENT BANK BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-263 6996	068-001
HWANGDBS INVESTMENT BANK BERHAD	No. 2 & 4, Jalan Perda Barat Bandar Perda 14000 Bukit Mertajam Pulau Pinang Tel No : 04-537 2882	068-006
INTER-PACIFIC SECURITIES SDN BHD	Ground, Mezzanine & 8th Floor Bangunan Mayban Trust No. 3, Penang Street 10200 Pulau Pinang Tel No : 04-269 0888	054-002
KENANGA INVESTMENT BANK BERHAD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-210 6666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO, Lorong Bagan Luar Dua 12000 Butterworth Pulau Pinang Tel No : 04-332 2123	093-001
MERCURY SECURITIES SDN BHD	2nd Floor, Standard Chartered Bank Chambers 2 Lebuhr Pantai 10300 Pulau Pinang Tel No : 04-263 9118	093-004
OSK INVESTMENT BANK BERHAD	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-263 4222	056-004

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-390 0022	056-005
OSK INVESTMENT BANK BERHAD	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-540 2888	056-015
OSK INVESTMENT BANK BERHAD	834, Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan, Pulau Pinang Tel No : 04-583 1888	056-032
OSK INVESTMENT BANK BERHAD	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-640 4888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-227 3000	064-004
PERLIS INDRA KAYANGAN		
ALLIANCE INVESTMENT BANK BERHAD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-976 5200	076-003
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 39, Taman Suriani Persiaran Jubli Emas 01000 Kangar Perlis Indra Kayangan Tel No : 04-979 3888	056-061
KEDAH DARUL AMAN		
A.A. ANTHONY SECURITIES SDN BHD	Lot 4, 5 & 5A 1 st Floor EMUM 55 No. 55, Jalan Gangsa Kawasan Perusahaan Mergong 2 Seberang Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-732 2111	078-007

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
ALLIANCE INVESTMENT BANK BERHAD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-731 7088	076-004
HWANGDBS INVESTMENT BANK BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-425 6666	068-011
OSK INVESTMENT BANK BERHAD	No. 112, Jalan Pengkalan Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-420 4888	056-017
OSK INVESTMENT BANK BERHAD	35, Ground Floor Jalan Suria 1 Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-496 4888	056-019
OSK INVESTMENT BANK BERHAD	Ground & 1 st Floor 215-A & 215-B Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-720 9888	056-021
NEGERI SEMBILAN DARUL KHUSUS		
ECM LIBRA INVESTMENT BANK BERHAD	1 C-1 & 1 D-1, First Floor Jalan Tunku Munawir 70000 Seremban Negeri Sembilan Tel No : 06-765 5998	052-013
HWANGDBS INVESTMENT BANK BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-761 2288	068-007
HWANGDBS INVESTMENT BANK BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-455 3188	068-013

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 33 Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-764 1641	056-024
OSK INVESTMENT BANK BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-442 1000	056-037
OSK INVESTMENT BANK BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-455 3014	056-040
OSK INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 346 & 347 Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-646 1234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-762 3131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Level 6 & 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No : 07-333 2000	078-001
A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No : 07-663 7398	078-005
A.A. ANTHONY SECURITIES SDN BHD	No. 70, 70-01, 70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-351 3218	078-006

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
A.A. ANTHONY SECURITIES SDN BHD	No. 171 (Ground Floor) Jalan Bestari 1/5 Taman Nusa Bestari 81300 Skudai Johor Darul Takzim Tel No : 07-512 1633	078-008
ALLIANCE INVESTMENT BANK BERHAD	No. 73, Ground & 1 st Floor Jalan Rambutan 86000 Kluang Johor Darul Takzim Tel No : 07-771 7922	076-006
AMINVESTMENT BANK BERHAD	2nd & 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-434 2282	086-002
AMINVESTMENT BANK BERHAD	18 th & 31 st Floor, Selesa Tower Jalan Dato' Abdullah Tahir 80300 Johor Bahru Johor Darul Takzim Tel No : 07-334 3855	086-006
ECM LIBRA INVESTMENT BANK BERHAD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-953 2222	052-004
ECM LIBRA INVESTMENT BANK BERHAD	Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel No : 07-467 8885	052-005
HWANGDBS INVESTMENT BANK BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-222 2692	068-004
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-223 1211	054-004
KENANGA INVESTMENT BANK BERHAD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-333 3600	073-004

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
KENANGA INVESTMENT BANK BERHAD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-954 2711	073-008
KENANGA INVESTMENT BANK BERHAD	Ground & Mezzanine Floor No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-933 3515	073-009
KENANGA INVESTMENT BANK BERHAD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-777 1161	073-010
KENANGA INVESTMENT BANK BERHAD	Ground Floor, No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 06-978 2292	073-011
MERCURY SECURITIES SDN BHD	Suite 17.1, Level 17, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3316992	093-005
MIMB INVESTMENT BANK BERHAD	Suite 25.02, Level 25 Johor Bahru City Square (Office Tower) No. 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-222 7388	061-002
OSK INVESTMENT BANK BERHAD	6th Floor, Wisma Tiong-Hua 8, Jalan Keris, Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No : 07-278 8821	056-006
OSK INVESTMENT BANK BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-438 0288	056-009
OSK INVESTMENT BANK BERHAD	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-953 8262	056-025

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 119 & 121 Jalan Sutera Tanjung 8/2 Taman Sutera Utama 81300 Skudai Johor Darul Takzim Tel No : 07-557 7628	056-029
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel No : 07-932 1543	056-030
OSK INVESTMENT BANK BERHAD	Ground, 1 st & 2 nd Floor No.17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-776 9655	056-031
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-662 6288	056-035
OSK INVESTMENT BANK BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-978 7180	056-038
OSK INVESTMENT BANK BERHAD	1st Floor, No. 2 & 4, Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-925 6881	056-039
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 1 & 1-01 Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-352 2293	056-043
PM SECURITIES SDN BHD	No. 41, Jalan Molek 2/4 Taman Molek 81100 Johor Bahru Johor Darul Takzim Tel No : 07-351 3232	064-005

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
PM SECURITIES SDN BHD	Ground & 1st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No : 07-433 3608	064-008
PAHANG DARUL MAKMUR		
ALLIANCE INVESTMENT BANK BERHAD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-566 0800	076-002
ECM LIBRA INVESTMENT BANK BERHAD	A15, A17 & A19, Ground Floor Jalan Tun Ismail 2, Sri Dagangan 2 25000 Kuantan Pahang Darul Makmur Tel No : 09-517 1698	052-007
OSK INVESTMENT BANK BERHAD	B2 & B34 Lorong Tun Ismail 8 Seri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No : 09-517 3811	056-007
OSK INVESTMENT BANK BERHAD	Ground Floor 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-223 4943	056-022
OSK INVESTMENT BANK BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-491 4913	056-041
KELANTAN DARUL NAIM		
OSK INVESTMENT BANK BERHAD	Ground & 1 st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-743 0077	056-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-743 2288	058-004

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
TERENGGANU DARUL IMAN		
ALLIANCE INVESTMENT BANK BERHAD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-631 7922	076-009
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-623 8128	021-001
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-858 3109	056-027
OSK INVESTMENT BANK BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-626 1816	056-055
SARAWAK		
AMINVESTMENT BANK BERHAD	No. 164, 166 & 168 1st, 2nd & 3rd Floor Jalan Abell 93100 Kuching Sarawak Tel No : 082-244 791	086-005
CIMB INVESTMENT BANK BERHAD	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel No : 082-358 606	065-004
CIMB INVESTMENT BANK BERHAD	No.6A, Ground Floor Jalan Bako, Off Brooke Drive 96000 Sibu Sarawak Tel No : 084-367 700	065-008
HWANGDBS INVESTMENT BANK BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236 999	068-005

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
HWANGDBS INVESTMENT BANK BERHAD	No. 282, 1st Floor Park City Commercial Centre Phase 4, Jalan Tun Ahmad Zaidi 97000 Bintulu Sarawak Tel No : 086-330 008	068-016
KENANGA INVESTMENT BANK BERHAD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435 577	073-002
KENANGA INVESTMENT BANK BERHAD	Level 5, Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338 000	073-003
KENANGA INVESTMENT BANK BERHAD	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No : 084-313 855	073-012
OSK INVESTMENT BANK BERHAD	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422 252	056-008
OSK INVESTMENT BANK BERHAD	Lot 1268, 1 st & 2 nd Floor, Lot 1269, 2 nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel No : 085-422 788	056-012
OSK INVESTMENT BANK BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No : 084-329 100	056-013
OSK INVESTMENT BANK BERHAD	Ground & 1st Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654 100	056-050

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No : 086-311 770	056-053
TA SECURITIES HOLDINGS BERHAD	12G, H & I Jalan Kampong Datu 96000 Sibu Sarawak Tel No : 084-319 998	058-002
TA SECURITIES HOLDINGS BERHAD	2nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel No : 082-236 333	058-006
SABAH		
CIMB INVESTMENT BANK BERHAD	1 st & 2 nd Floor Central Building No. 28, Jalan Sagunting 88000 Kota Kinabalu Sabah Tel No : 088-328 878	065-005
ECM LIBRA INVESTMENT BANK BERHAD	Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel No : 088-236 188	052-012
HWANGDBS INVESTMENT BANK BERHAD	Suite 1-9-E1, 9th Floor CPS Tower, Centre Point Sabah No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No : 088-311 688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No : 088-234090	020-001
OSK INVESTMENT BANK BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No : 088-269788	056-010

15 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and telephone number	Broker code
OSK INVESTMENT BANK BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah Mile 4, North Road 91000 Sandakan Sabah Tel No : 089-229286	056-057

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